Jobs to Be Done: Across The Organization

Bob Moesta

Founder | CEO - The Re-Wired Group Adjunct Lecturer – The Kellogg School of Management @ Northwestern University







Meet Bob

Engineer from Detroit **JTBD** +3500 Products +30 Years



3500 + Products & Services



Part 1 JTBD Foundations



"Questions create spaces in the brain for solutions to fall into."

Clayton Christensen Professor @ Harvard Business School





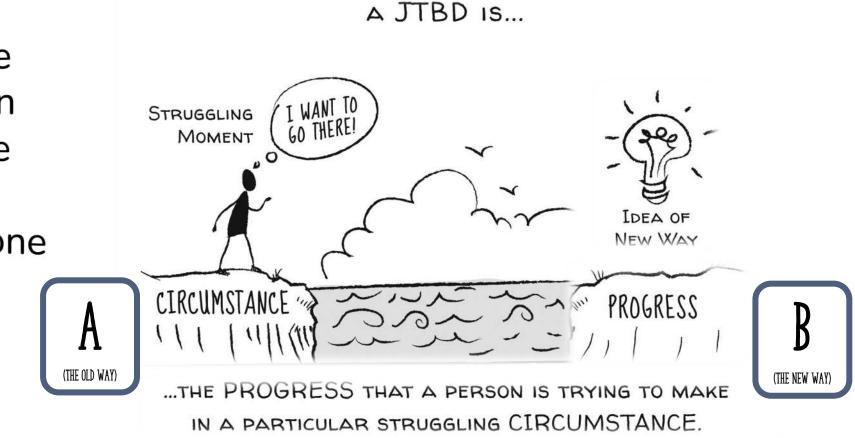
The struggling moment is the seed for all innovation.





Why Do People Choose New Things?

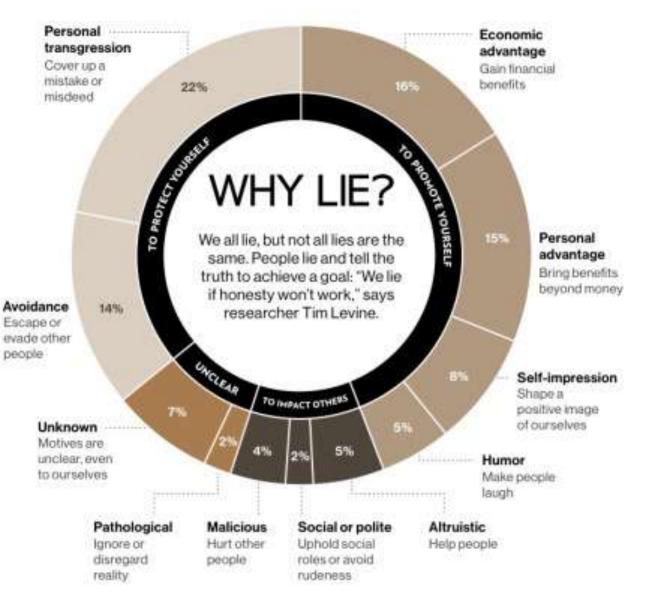
"People don't buy products; they hire them to do a Job in their life and make progress!" Jobs-To-Be-Done



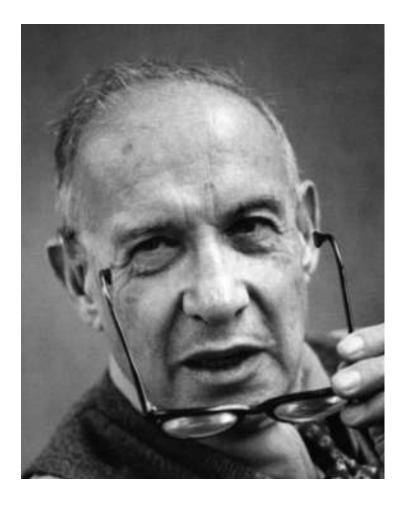




"If I had asked people what they wanted, they would have said faster horses." -Henry Ford







"What people in business think they know about the customer and the market is likely to be more wrong than right ... the <u>customer</u> rarely buys what the business thinks it sells them."

Peter Drucker- 1950

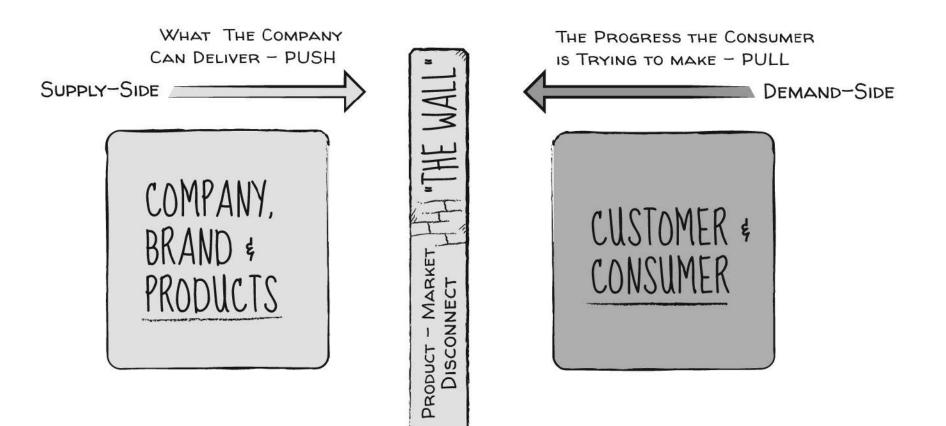


4 Key Frameworks to use JTBD

- 1. "Supply-Side" vs "Demand-Side" Thinking
- 2. Forces Of Progress
- 3. The JTBD Timeline
- 4. Social, Emotional and Functional Motivational Energy

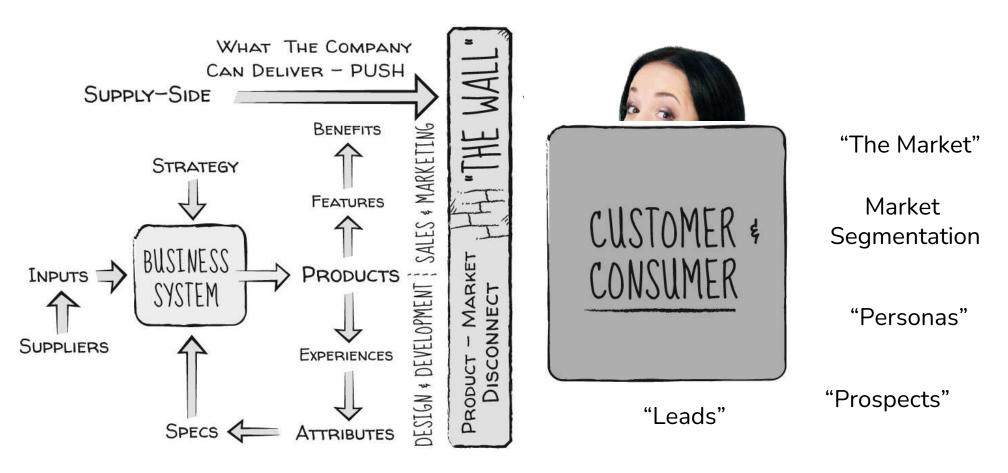


Two Perspectives: Supply-Side v. Demand-Side



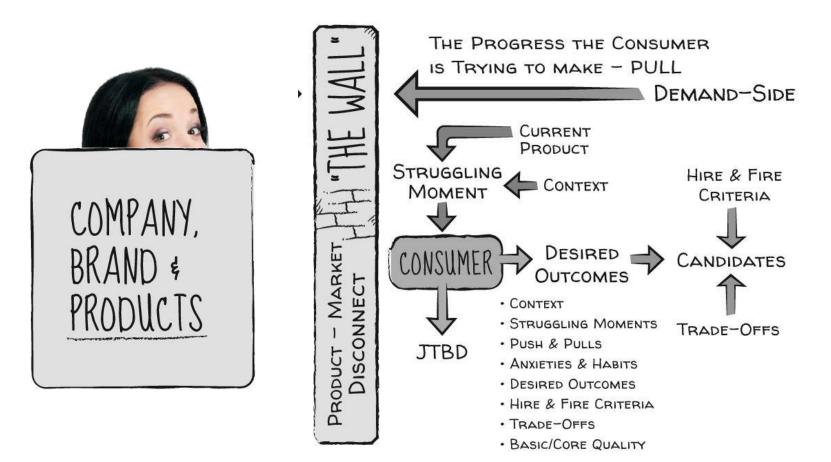


Supply-Side: Making Products & Services



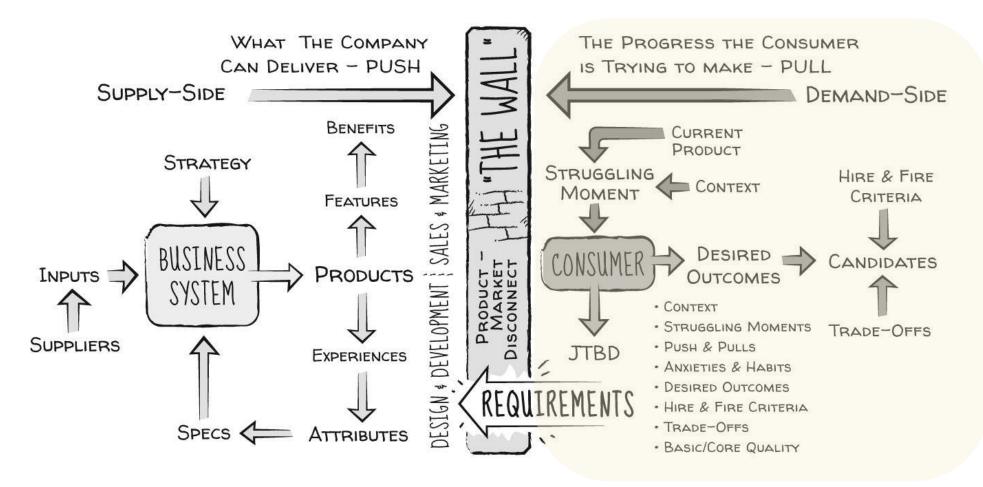


Demand-Side – "Why Does Someone Buy Something New?"





Supply-Side v. Demand-Side: Different Language & Process





The struggling moment is the seed for all innovation.





People Don't Want to Buy...

"People don't want to buy a quarter-inch drill...

The Solution (WHAT)



Product Language – Features & Benefits



"Creativity is thinking up new things. Innovation is doing new things."

Theodore Levitt



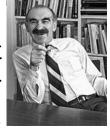
...they want a quarter-inch hole!"



Job Language –

The Job (WHY)

Context & Outcomes Theodore Levitt 1960 - Professor Harvard Business



School





















amazonkindle

are interested in specializing in Windows 7 desktop and application deployments and managing the desktop environments for large organizations. People attending this training could be support technicians or currently in deployment toles and are looking at taking the next step in their career or enhancing their skills in the areas of planning and deploying Windows 7 desktops.

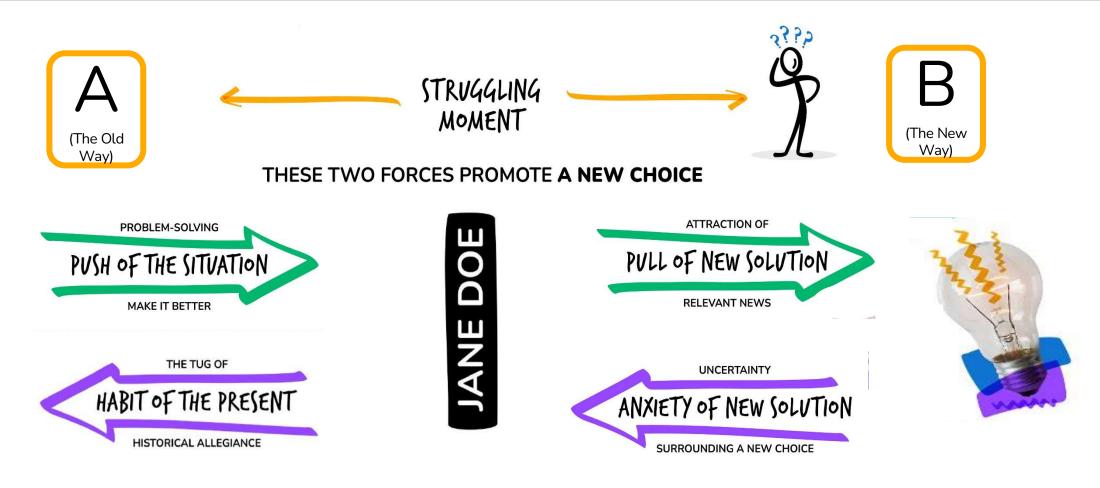
Student Prerequisites

In addition to their professional expensions students who attend this training should have the following prerequisite knowledge and skullar • Solid understanding of TCP/IP and networking • Solid Windows and Active Directory bookledge. For example domain user counts, domain vs. local user accounts user polities, and group membership • Solid understanding of security concepts and • Solid understanding of security concepts and

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Progress is Caused: JTBD Forces of Progress

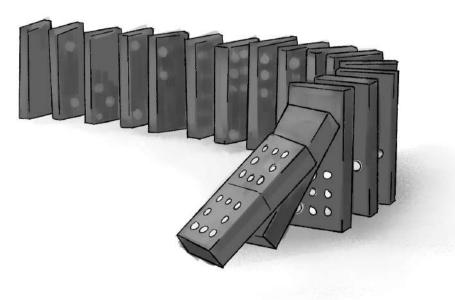


THESE TWO FORCES BLOCK CHANGE



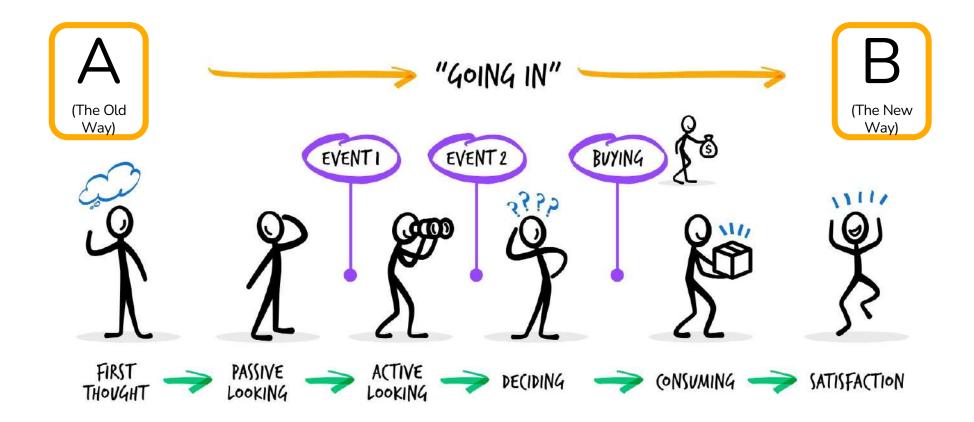
What are the set of dominoes that have to fall?





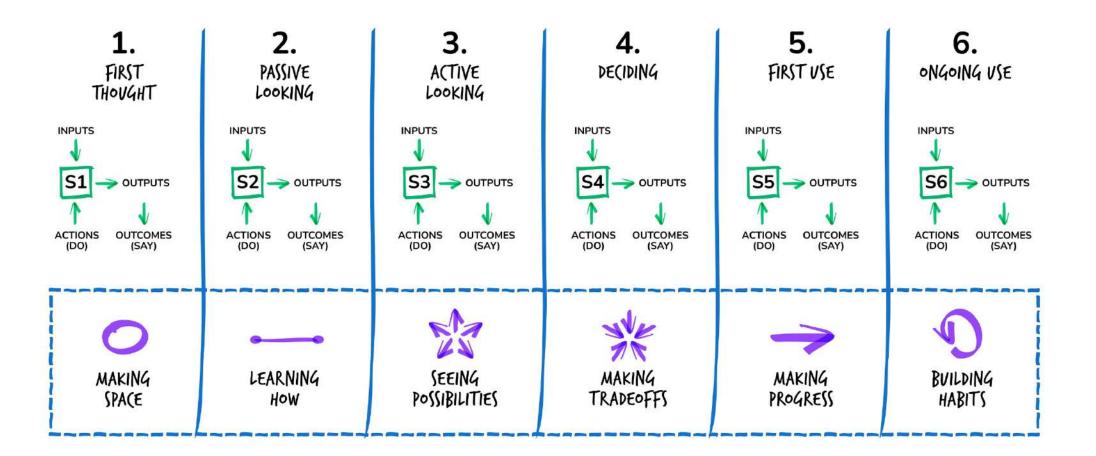


JTBD Timeline: The Process of Making Progress



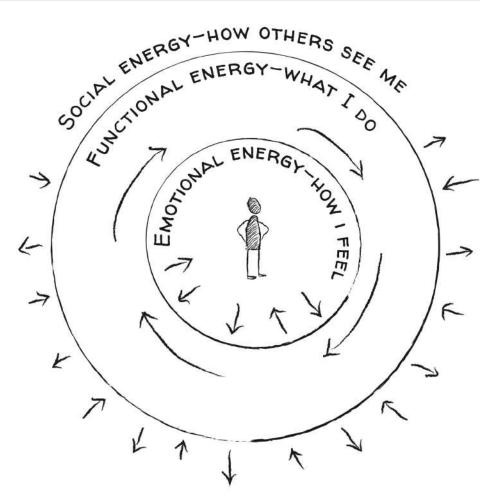


JTBD Timeline: A Set of Consumer Systems



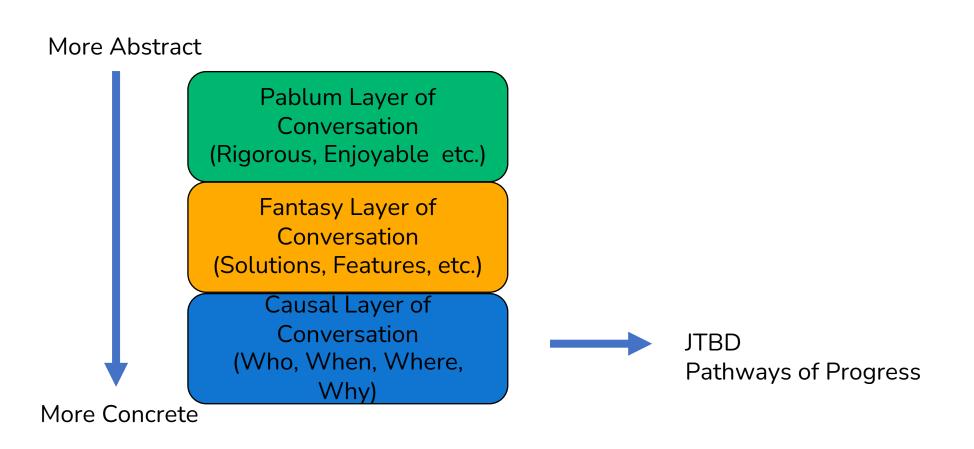


Types of Motivational Energy





Unpacking the Layers of Language





Part 2 Case Studies



WHERE HAVE ORGANIZATIONS USED JTBD?

- PRODUCT (DESIGN & ENGINEERING) INTERCOM & AUTOBOOKS;
- GTM (Sales & Marketing) Intercom & AutoBooks
- HUMAN RESOURCES (RECRUITING & CAREER MANAGEMENT) -Russell
- CAFETERIA (FIXING BREAKFAST) ANDREW GLASER
- FINANCE & INFO SYSTEMS REPORTING
- IT, and Help Desk Support Struggling moments & New Features; Basecamp
- NOT FOR PROFIT VOLUNTEERING



WHERE HAVE ORGANIZATIONS USED JTBD?

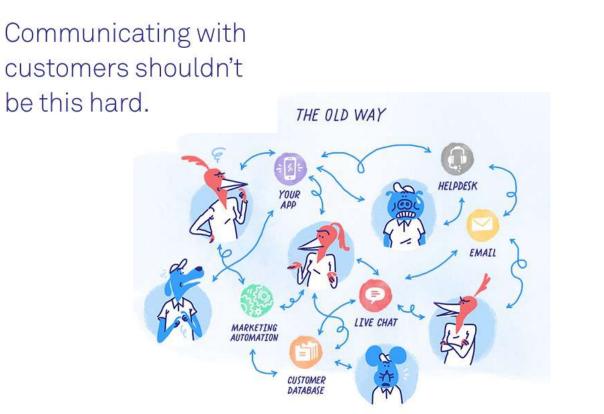
- PRODUCT (DESIGN & ENGINEERING) INTERCOM & AUTOBOOKS;
- GTM (SALES & MARKETING) INTERCOM & AUTOBOOKS
- HUMAN RESOURCES (RECRUITING & CAREER MANAGEMENT) -RUSSELL
- CAFETERIA (FIXING BREAKFAST) ANDREW GLASER
- FINANCE & INFO SYSTEMS REPORTS



Meet Intercom

Des Traynor Founder & VP Strategy





• Started in 2010

- One size fits all "A product" that can do everything to help a software company with managing consumers data (CRM, support tickets, customer onboarding, new features testing, etc.)
- One price for all its services
- Very little crossover buying



With Intercom it's simple and personal for everyone.

Enter your email	Get Started				



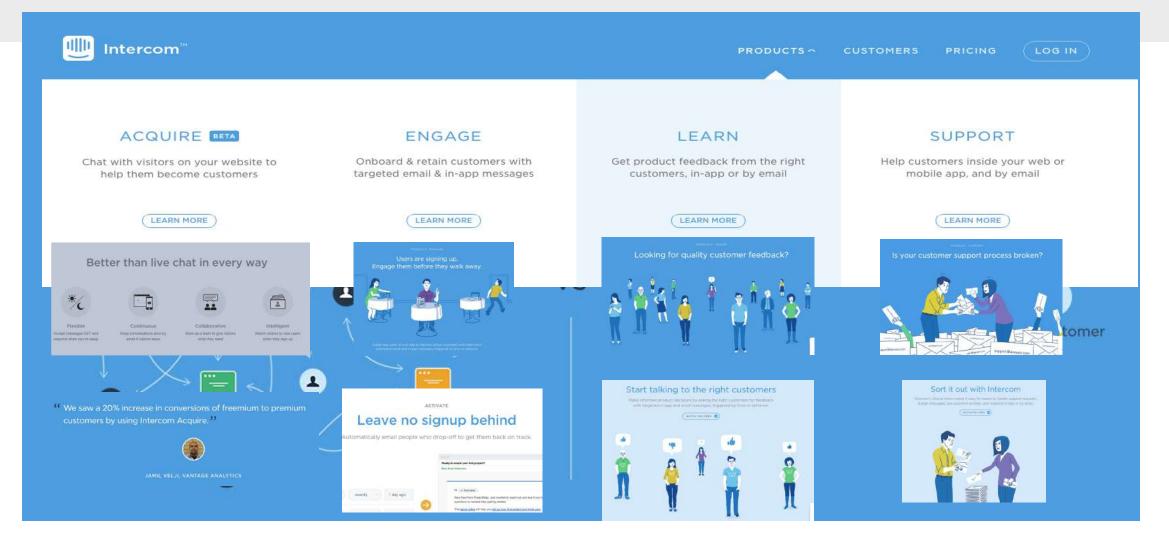


MANAGE YOUR CUSTOMERS FROM CRADLE TO GRAVE

A smarter way to do lifecycle marketing, customer development, newsletters, su

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Intercom.com



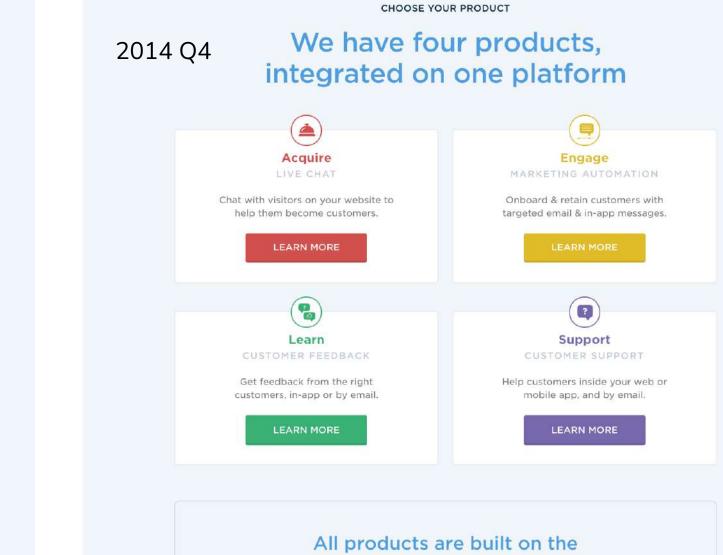


CHOOSE YOUR PACKAGE

We have five packages, each designed for a specific job 2014 Q2



LEARN MORE



Products *

Pricing

Resources *

Blog

Log in

Enter your em Get Started

free Intercom platform

Track live customer data · Filter & segment customers · View rich customer profiles

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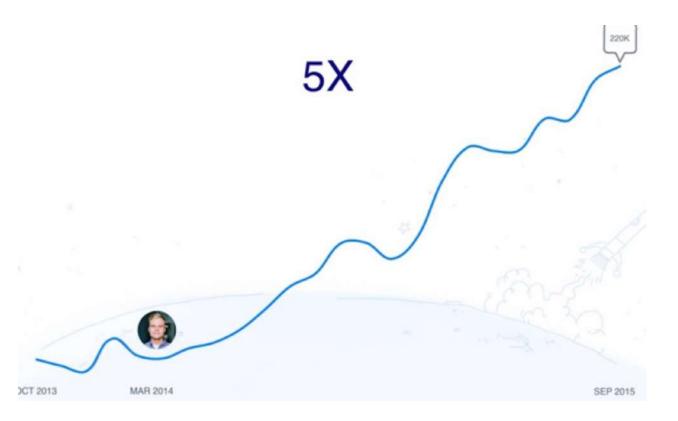
LEARN MORE

2015 Results – 500% growth in 18 months



HOW TO MARKET THE JOB-TO-BE-DONE





Keep Going - Became Experts in their JTBD



You don't want to communicate with your customers without a solid strategy. Get our latest book, Intercom on Customer Engagement, and learn how to send the right message, to the right people, at the right time.see more





If you're not continuously showing your customers how to get value out of your product, you're not encouraging product dependency. Let our Onboarding Starter Kit help. \backsim



Intercom

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...

Want to understand your customers & competitors better? We've just rereleased our book, Intercom on Jobs-to-be-Done https://buff.ly/2yEkxV4

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Intercom 3mo

Listen to 'Intercom on Product Management', our first ever audiobook, in which we offer our guidance on the tough decisions you will face as a product manager.



Intercom on Product Management bo Intercom.com



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Special webinar today: Intercom co-founder Des Traynor will discuss the importance of onboarding in bridging the gap between a company's initial traction and sustained success. https://bit.ly/2xkjsRP

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From signed up to satisfied | Intercom Webinar intercom.com



Creating help articles people actually want to read takes sincere effort - find out how with our new help center starter kit.





They power our solutions

Our products work together to help sales, marketing, and support teams better communicate with customers.

2018



📀 + 🕓 Live Chat Convert visitors on your website to customers and help users inside your web or mobile app.

Learn more ---



🚯 Onboarding & Retention Onboard, upsell, and retain customers with targeted email, in-app, and push messages. Learn more →

> The Intercom Platform" All of our solutions work together in

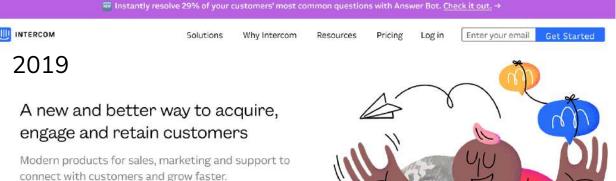
> > one place, powered by live customer data.

> > > Learn more →



O + O Customer Support Solve customer problems faster with an integrated help desk and public knowledge base.

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Trusted by the world's most innovative businesses - big and small

Sotheby's () New Relic **A** ATLASSIAN Shopify Y Combinator

Perfect for sales, marketing, and support

ST -Acquire customers

Learn more ->

Use bots and live chat to automatically qualify, route and convert more leads faster.

Engage customers Send targeted email, in-app and

push messages to turn more signups into customers.

Learn more 🛶

Get an integrated help desk and knowledge base to solve customer problems faster.

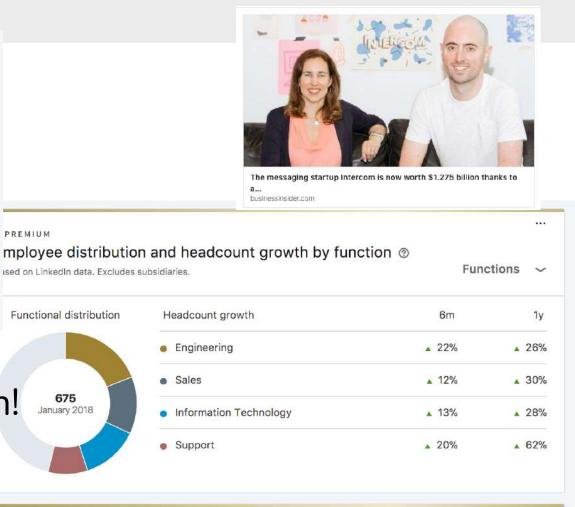
Learn more ->

Support customers



And They are Still Growing . . .







WHERE HAVE ORGANIZATIONS USED JTBD?

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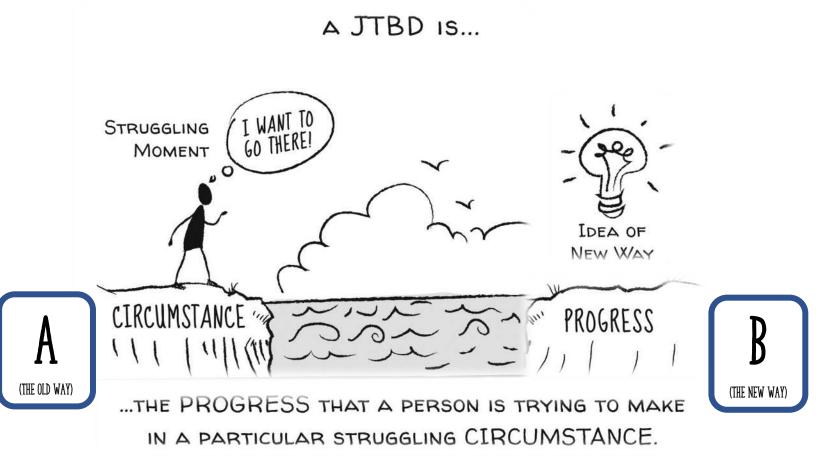
How does JTBD Apply to Career Change?





WHY CHANGE JOBS?

Employees don't just work for companies, they "hire" them to help them make progress in their life.





[©] The Re-Wired Group 2023

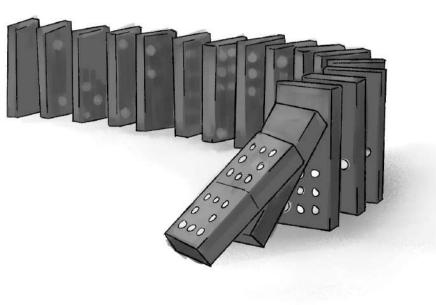


A WIDE VARIETY OF INDIVIDUALS

 $\ensuremath{\mathbb{C}}$ The Re-Wired Group 2023

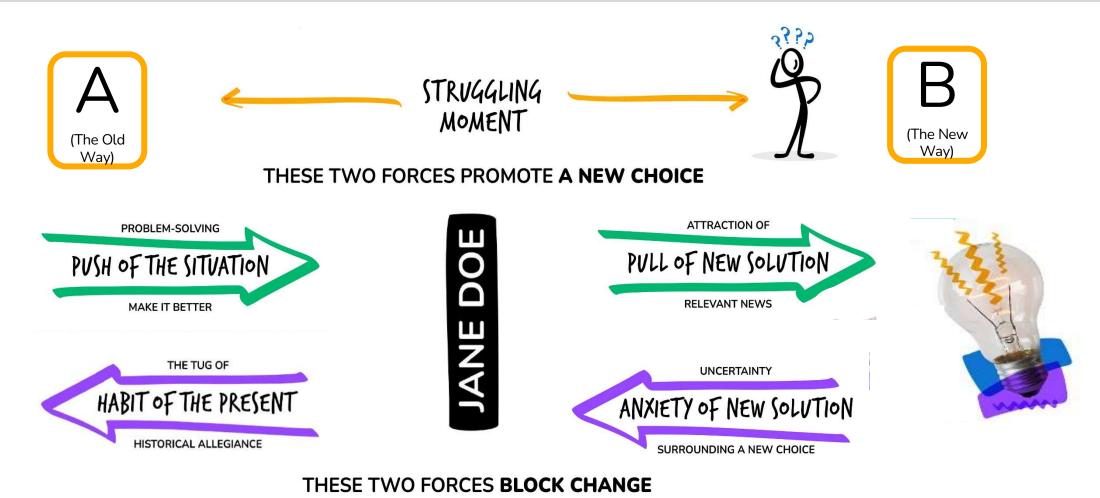
LUCKY? RANDOM OR CAUSED?







PROGRESS IS CAUSED: JTBD FORCES OF PROGRESS



THINK BACK TO YOUR LAST JOB CHANGE



What pushed *YOU* to make a change?



DO THESE PUSHES APPLY TO YOU?

- Don't respect or trust the people I work with
 Feel like the work I'm doing has little or no impact on the company or world
- The way I'm managed is wearing me down
- ✓ My current company is struggling and the end feels near

- ✓ End up with a new manager and feel like I'm starting over
- ✓ Feel disrespected/not trusted
- Realize I'm at a personal milestone/life event
- Reach a milestone in my career
- ✓ Realize work is dominating my life and I'm sacrificing time for myself or my family

- Am challenged beyond my ability or logic or ethics
- ✓ Am NOT challenged and/or bored in my current work
- Can't see a place for me to go or grow in my current organization
- ✓ Feel like I'm on my own, ignored and not supported at work



THINK BACK TO YOUR LAST JOB CHANGE



What pulled *YOU* to your next role?



DO THESE PULLS APPLY TO YOU?

- Have more time to spend with others in order to carry my weight
- ✓ My values and beliefs are aligned with the company and the people I work with
- My job fits into my existing personal life
- Reset my life and start over
- Gain skills for a future job or career

- Be acknowledged, respected and trusted to do great work
- ✓ Find an employer who values my experience and credentials
- Feel like my job is a step forward for me and in the eyes of others
- ✓ Have the freedom and flexibility to do my best work
- Have time for me

- Be recognized for my work's impact on others and the business
- ✓ Have a supportive boss who guides me
- ✓ Be part of a tight-knit team I can count on
- ✓ Be challenged, learn and grow
- ✓ Find a job I know I can do
- Support my growing responsibilities



THE CLUSTERS WE UNCOVERED

JTBD 1

When the way I am managed is wearing me down and I can't see a way to grow in this job, help me find a supportive environment so I can be challenged, learn and grow on the job.

JTBD 2

When I am overwhelmed at work, help me find an employer who values my experience so that I can regain freedom over how I allocate my time.

JTBD 3

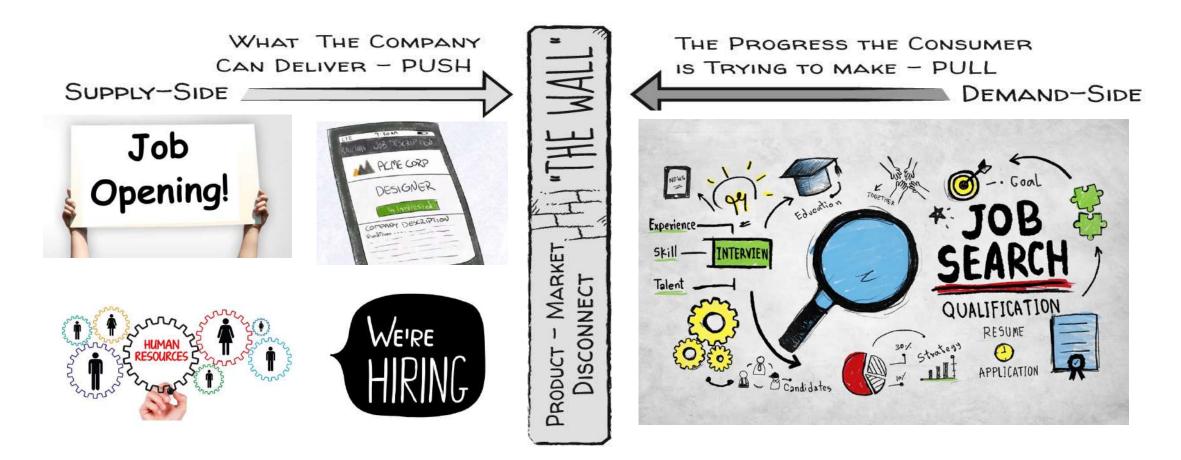
When I have reached a personal milestone and my responsibilities are growing, help me find an employer where I can take the next step in my career.

JTBD 4

When my current employer does not value my experience or credentials, help me find an employer who will appreciate my expertise so that I am respected and acknowledged.



DISCONNECT BETWEEN COMPANY & Employee





THE JOB DESCRIPTION



RE-WIRED GROUP

Product Manager Job Description

Product Manager Job Description Sample #1 (Primarily inbound) Job Description

The Product Manager is responsible for the product planning and execution throughout the product lifecycle, including: gathering and prioritizing product and customer requirements, defining the product vision, and working closely with engineering, sales, marketing and support to ensure revenue and customer satisfaction goals are met. The Product Manager's job also includes ensuring that the product supports the company's overall strategy and goals. **The Product Manager is expected to:**

- Define the product strategy and roadmap
- · Deliver MRDs and PRDs with prioritized features and corresponding justification
- · Work with external third parties to assess partnerships and licensing opportunities
- · Run beta and pilot programs with early-stage products and samples
- · Be an expert with respect to the competition
- · Act as a leader within the company
- · Required experience and knowledge

Requirements

- Minimum of N vears experience as a Product Manager
- · Demonstrated success defining and launching excellent products
- · N+ years of experience in a job in the XXX market
- Excellent written and verbal communication skills
- Bachelor's degree (MBA preferred)
- Technical background, with experience in XXX
- Excellent teamwork skills
- · Proven ability to influence cross-functional teams without formal authority
- · Must be able to travel XX% of the time
- · Examples and at least one sample of an effective document delivered in the past

THE RESUME



T: 0468 000 000

KEY SKILLS

E: Janedce@gmail.com

JANE DOE

BUSINESS ANALYST

negotiation, conflict resolution

Exceptional presentation and

Natural curiosity and need to

and communication skills.

Time management.

verbal communication.

Strategic and analytical

thinking with a problem

find the 'why' and 'how'

LinkedIn Learning Courses

Project Management

Business Analyst and

Project Manager Collaboration

Learning PRINCE2

Principles

2017

England

Business Analyst

Foundations

Business Analyst

Kaplan, Australia 2013 - 2015 Fitness Instructor, Personal

Competencies

Tler 2 in General Insurance

Trainer & Boxing Instructor

AMAC Sports & Boxercise,

Foundations

Business Benefits Realisation

Business Process Modelling

Agile Project Management

solving nature.

EDUCATION

20

L: Linkedin.com/in/janedoe

User Interface and User Experience Design · Working closely with in house developers and offshore developers to define requirements and test products

 Internal promotion to Junior Business Analyst from previous role Process improvement for Financial Services Companies

Mar 2018 - Present

PROJECTS: Excellent active listening.

EXPERIENCE

Junior Business Analyst - IT Company

- Produced access database for Salary Packaging Card Company
- · Automated the processing of daily bank files

Streamline and automation of manual processes

Requirements documentation and analysis

System design including database mapping

- Automated the generation of End Of Month Reporting
- Function Improvements to existing Novated Lease system
- · Implemented the conversion of an insurance quote request form (excel) to an online web form - Including user interface requirements
- System Design for Salary Packaging Card Company and System Design for Novated Lease Finance Company - Including requirements gathering, workflows, mock ups, user interface design, database mapping and writing full User Requirements Specification Documents.
- Implementation of transition to new insurance provider
- Full automation plan for insurance company reducing manual communication via email

Customer Service Administrator - Financial Services Company Apr 2017 - Jul 2018

- Dynamic role working across 4 entities in the Financial Services Industry (Motor Insurance, Salary Packaging Cards, Rewards Program and Novated Lease Finance)
- Developed process guidelines for all entities
- · Created training documentation for new staff and provided training
- Assisted new customers (B2B) with the transition to our Card Program · Assisted with the testing and launch of a Rewards Program
- · Managed email inboxes, phone enquiries and web chat

Hospital advocacy consultant - Health Insurance Nov 2016 - Apr 2017

· High volume of inbound calls from hospital, medical and ancillary providers regarding patient claims

Feature Implementation - Software Company Dec 2015 - May 2016

- · Participated in the launch of a new product by training customers, designing marketing material and answering customer queries.
- Organised and installed software upgrades Software implementation troubleshooting

INTERESTS

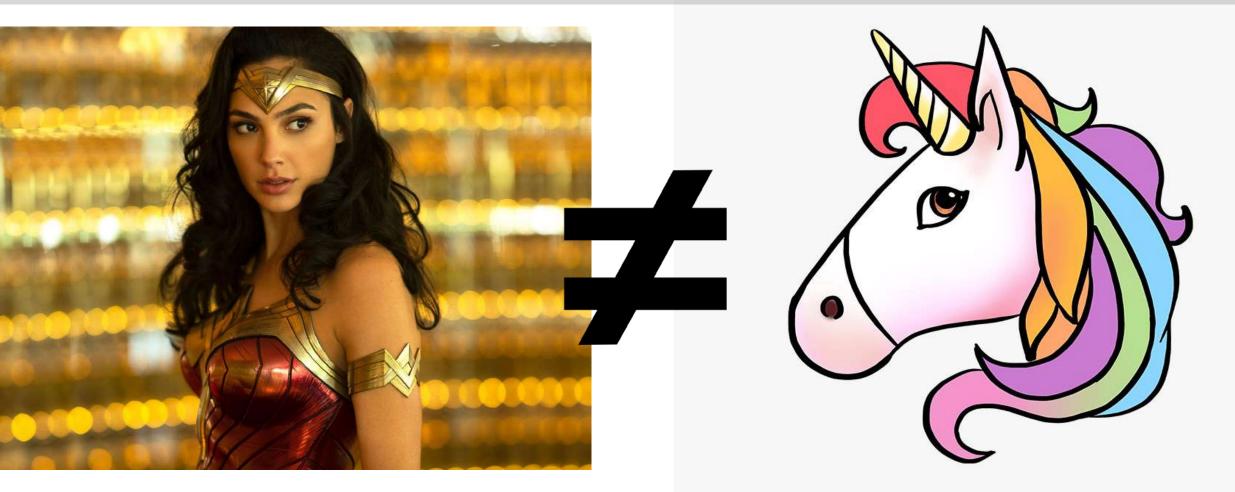
Nature, photography, fitness and health, listening to music and gaming.

REFERENCES

Available upon request.

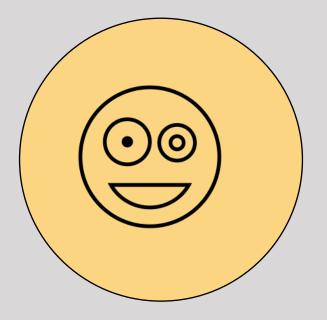


IT SEEMS LIKE A FIT, BUT ...





DOES THIS RESONATE?





THIS IS A TWO-SIDED PROBLEM

Employer Side

- JOB DESCRIPTION THAT REPRESENTS THE PROGRESS -THE WHAT, HOW AND HOW MUCH (PROGRESS FOR THE COMPANY)
- UNPACKED AND CAUSAL LANGUAGE - DO VS IS
- TRADE-OFFS WE ARE WILLING TO MAKE

CANDIDATE SIDE

- A JOB THAT LEVERAGES MY STRENGTHS, MINIMIZES WEAKNESSES
- HELPS ME GROW AND MAKE PROGRESS IN AND OUT OF WORK
- THINKS ABOUT ME AS A WHOLE PERSON



WE NEED TO FLIP THE LENS

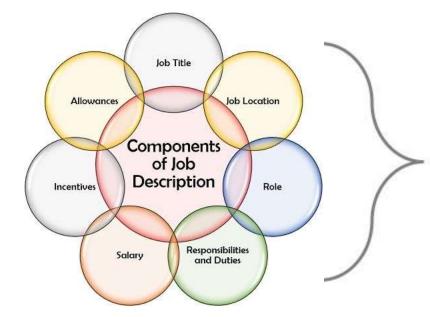
The Old Paradigm "Companies Hire Employees" The New Paradigm "Employees Hire Companies"



Reference Point: The company + Fill Job Opening

RE-WIRED GROUP Reference Point: The Employee + Their progress

AN OPPORTUNITY FOR A TWO-SIDED MARKET



Better Designed Job/Position Descriptions (What, How and How much)

RE-WIRED GROUP





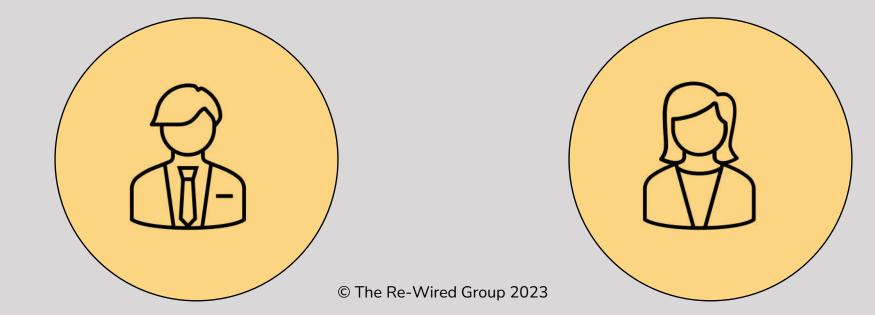
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	0	Hewlett Packard
	Front-end	Device Information Developer Developing or mitch and overaline from medical to the last ing from using press and castors without models afterned phases in pages
	Drupal	Smals
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		Ipa software
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Personali	ty	Truitz

Matching System – Interviews to assess Fit and Trade-offs

Deeper Understand of Self & Journey Including Desired Progress (Who, When, Where and Why)

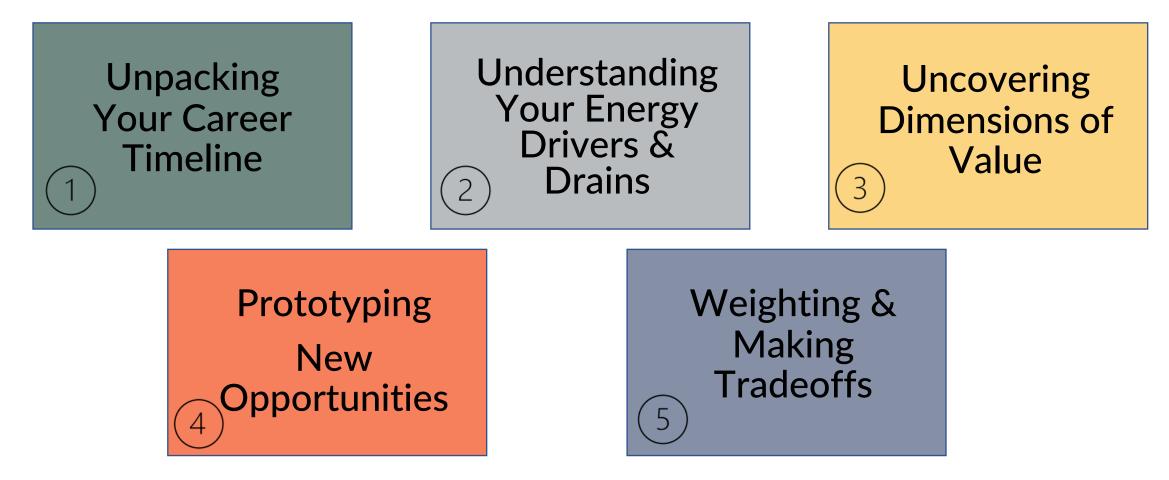


HOW CAN WE HELP OUR EMPLOYEES?





WE BUILT A PROTOTYPE - HELPING DEMAND





MEET RUSSELL



- ✓ 15 years experience
- ✓ CPG Marketing & General Management
- $\checkmark\,$ Husband and father
- ✓ Midwest Native

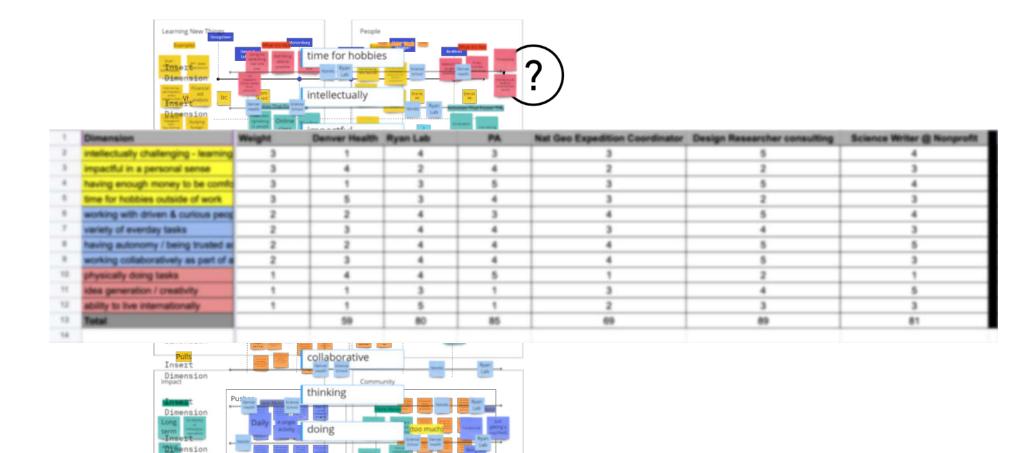




WHAT DID RUSSELL DO?

Insert







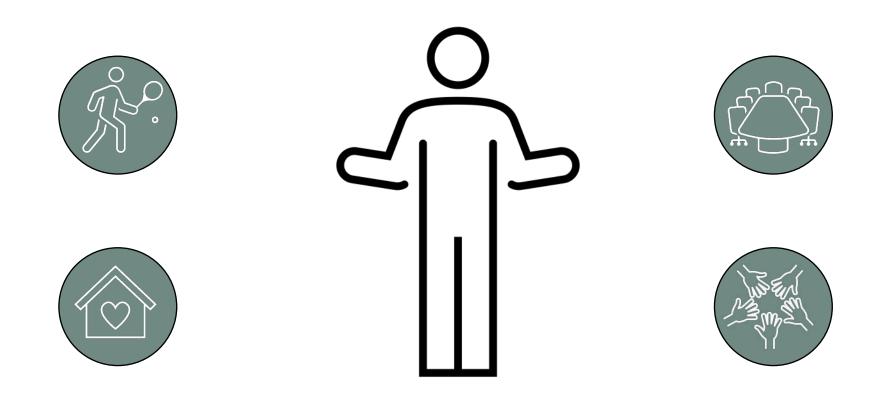
ASK YOURSELF ... AND THOSE AROUND YOU

- What makes you wake up excited in the morning?
- When are you in flow?

- What drains your energy?
- What work do you dread and find yourself putting off?



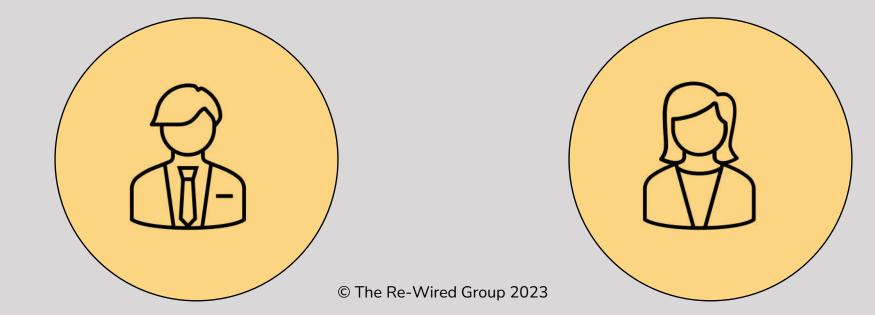
THINK HOLISTICALLY... IT'S NOT JUST ABOUT THE JOB







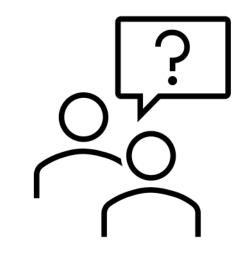
HOW CAN WE HELP OUR EMPLOYEES?





ASK MORE (AND BETTER!) QUESTIONS

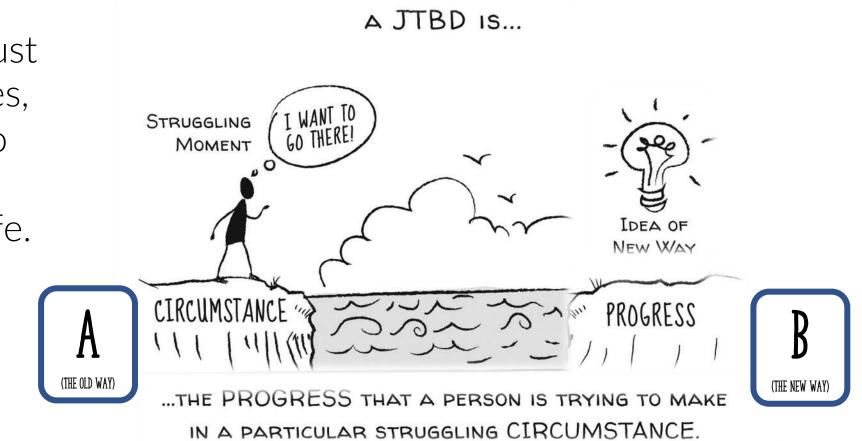
- Happens in the moment, real time
- Demonstrates you are listening
- Conversational
- Unpacking situation and outcomes
- Focus on them, not you/the company and what you want to accomplish





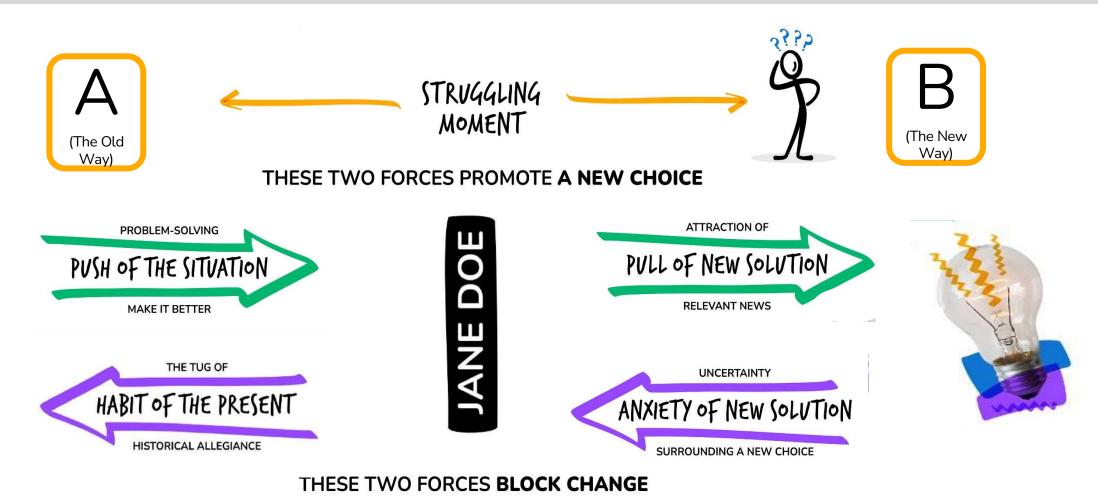
It's All About Understanding The Progress They Want to Make!

Employees don't just work for companies, they "hire" them to help them make progress in their life.



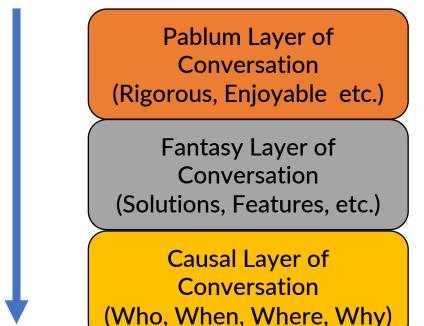


THINK PUSHES AND PULLS



It's not just about asking questions -It is about Unpacking

More Abstract



I am a long time rock climber and try to climb two nights per week. It's importanting for thatselfind care about work-life agood that tallogssl too to balance. keep this op, as rock climbing is an important part of how I relax and focus. I can work better because of it.



What Questions Might you ask to Understand Employee Progress?

JTBD 1

When the way I am managed is wearing me down and I can't see a way to grow in this job, help me find a supportive environment so I can be challenged, learn and grow on the job.

JTBD 2

When I am overwhelmed at work, help me find an employer who values my experience so that I can regain freedom over how I allocate my time.

JTBD 3

When I have reached a personal milestone and my responsibilities are growing, help me find an employer where I can take the next step in my career.

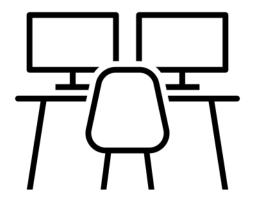
JTBD 4

When my current employer does not value my experience or credentials, help me find an employer who will appreciate my expertise so that I am respected and acknowledged.



THEN EXAMINE YOUR OWN COMPANY ...

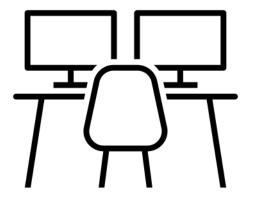
- Which JTBD do you serve well? Why?
- Which JTBD might you not serve as well?





USE JTBD TO MATCH FEATURES & BENEFITS

- What about your company's offerings (benefits, structure, style of work, etc.) resonate with each JTBD? Why?
- What about your company's offerings DO NOT resonate with each JTBD? Why?





DOES WHAT YOU SAY SPEAK TO EMPLOYEE PROGRESS?



 \rightarrow .

Lead, Corporate Development, Strategy + Business Operations

Duolingo · Pittsburgh, PA (On-site) 5 days ago · 101 applicants

- Full-time · Associate
- 501-1,000 employees Technology, Information and Internet
- 3 school alumni
- :0: See how you compare to 101 applicants. Try Premium for free
- Vou have a preferred skill badge



About the job

Role location is open to NYC or our Pittsburgh, PA Headquarters.

Our mission at Duolingo is to develop the best education in the world and make it universally available. But we've got more left to do — and that's where you come in!

Duolingo is the most popular language-learning application in the world, with over 500 million users and over half a billion exercises completed daily. Beyond our core learning product, we have also entered into literacy with Duolingo ABC and English proficiency testing with the Duolingo English Test .

The Corporate Development, Strategy and Business Operations team is a high profile, strategic part of Duolingo, and this position represents a vital role within the company. In this role, you will drive key strategic decisions (incl. M&A) with the control collegies instanting with the control collegies in the strategies in the strategies and collegies in the strategies in the strategies



- Do your job descriptions speak to the progress your prospective employees want to make?
- How about your onboarding?

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WHAT DO YOU REALLY WANT FROM A PRODUCT MANAGER?

Essential Functions And Responsibilities

- Provides guidance on strategic thinking about roadmaps for the initiatives in their domain
- Constantly evaluating the impact of tradeoff decisions to ensure we are delivering the greatest value to the customer
- Coordinate and seek opportunities to align and partner with other product teams throughout the organization
- Lead cross-functional collaboration to deliver outcomes
- Designs experiments to test hypotheses to inform product decisions
- · Designs OKRs, identifies outcomes and metrics for the domain they manage
- Analyzes the impact of my product domain features on key business outcomes and overall experience journey
- Can help others understand our business model, current GTM strategies and future models & strategies
- · Helps others use synthesis methods that reduce bias and surface insights in an effective way

Knowledge, Skill and Abilities

- Ability to identify team member's strength and delegate appropriate tasks with clear expectations
- Fosters communication and collaboration within and between teams
- · Communicates an inspired vision with a compelling strategy
- Manage and lead your team through interpersonal dynamic issues when they arise
- · Helps others form valid conclusions from research
- · Can quickly sense what will help or hinder accomplishing a goal
- · Has breadth and depth in research tools and knows when to use what

Qualifications

Minimum Qualifications

- Bachelor's degree
- 5+ years of demonstrated experience working as a software Product Manager
- 2+ years of People leader experience within Product Management



HOW CAN YOU GET STARTED?

- Unpack language ask follow up questions of prospective employees, direct reports and colleagues. Work to understand what progress they seek in their employment.
- Are your employees making progress? Uncover the struggling moments experienced by your employees.
- Explore what trade-offs you or your company can make – in order to help employees achieve progress.



Part 3 Summary & Q+A

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3 Tips For Making Progress using JTBD





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#1 - Find the <u>Struggling</u> Moments – Current & Future – Inside & Out

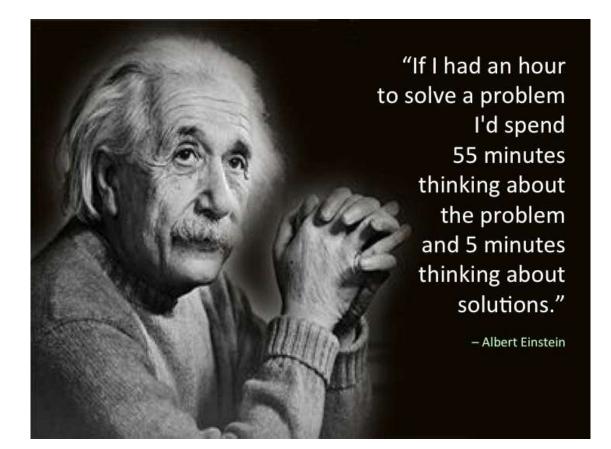








#2 – Think Progress, Not Products or Services





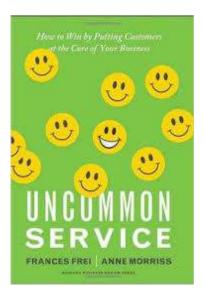
THESE TWO FORCES BLOCK CHANGE



#3 - Identify the <u>Trade-offs</u> – "Choose What to Suck At"

You cannot be good at everything!

Know the things you can (should) be bad at, and manage appropriately.











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What would

you consider your

greatest innovation?











Ford Taurus 1987

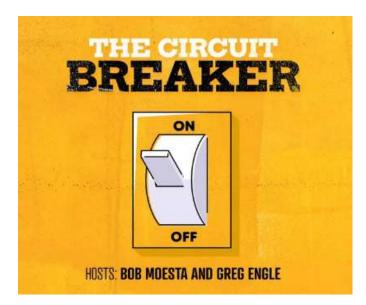
After JTBD



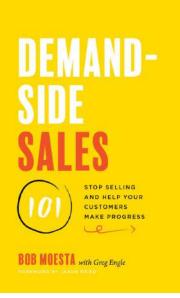
Ford Taurus 1992

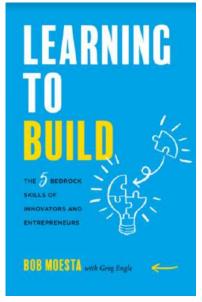


Interested in Learning More?



https://therewiredgroup.com/







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Thank You

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